REOPENING OF 12.25% 15-YEAR FIXED RATE TREASURY BOND No. 696, ISSUE 58, ISIN: TZ1996105924 AUCTION 2 TO BE HELD ON 19TH AUGUST 2026

An opportunity to invest in the United Republic of Tanzania fixed-rate Treasury bond.
The Bank of Tanzania, as a fiscal agent for the United Republic of Tanzania, invites bids for the reopening of the above bond, which was issued on **18th February 2026**. Terms and conditions for this bond are as follows:

1. Issuer	United Republic of Tanzania
2. Purpose	Financing
3. Amount	**Competitive** **Non-Competitive** **TZS 165.82 billion** **TZS 41.45 billion**
4. Procedure for bidding	Bids will be submitted online through Central Depository Participants (CDPs), and the process will be closed at 11.00 a.m. on the auction date
5. Auction date	**19th August 2026**
6. Settlement date	**20th August 2026 (T+1)**
7. Form of issuance	Book entry system
8. Auction results	Auction results shall be made available on the Bank's Website and at Central Depository Participants' offices immediately after the auction
9. Price per TZS 100	To be quoted at a premium, par, or discount to four (4) decimal places
10. Accrued Interest	**TZS 0.0336 per TZS 100**
11. Minimum bid size	TZS 1,000,000 in multiples of TZS 100,000
12. Interest payment date	Coupon pay dates: **19th February & 19th August**
13. Coupon	Fixed at **12.25% p.a.**
14. Day count convention	Actual/365
15. Tax	Interest income is exempted from withholding tax
16. Currency	Tanzania Shillings (TZS)
17. Redemption date	**19th February 2041**
18. Listing	The bonds will be listed on the Dar es Salaam Stock Exchange
19. Trading	Secondary trading in multiples of TZS 100,000 to commence on Friday, 21st August 2026.
20. Defaulters	Successful bidders who fail to honor their obligations on time will be disqualified from participating in the subsequent auctions for a minimum period of 30 days.
21. Payment Date Adjustment Policy	When redemption or interest payment falls on a weekend or public holiday, the payment shall be made on the following business day.
22. Keynote	The settlement price (dirty price) will include accrued interest shown in item 10. For example, if your bid price is TZS 100.0000, the settlement price will be **TZS100.0336**
23. Eligibility	All local and international investors are eligible to participate.

The Bank of Tanzania reserves the right to accept or reject any or all applications. For further details, please contact Domestic Markets Department, Bank of Tanzania, 2 Mirambo Street,11884 Dar es Salaam, P.O. Box 2939, Dar es Salaam (Tel: +255 22 223 3564/3565//3489) E-mail: info@bot.go.tz, Web: https://www.bot.go.tz