



**REOPENING OF 13.25% 25-YEAR FIXED RATE TREASURY BOND No. 695, ISSUE 18
ISIN: TZ1996105916 AUCTION 2 TO BE HELD ON 24th JUNE 2026**

An opportunity to invest in the United Republic of Tanzania fixed-rate Treasury bond.

The Bank of Tanzania, as a fiscal agent for the United Republic of Tanzania, invites bids for the above bond, which was issued on **04th February 2026**. Terms and conditions for this bond are as follows:

| | | | | | |
|---|--|--------------------|------------------------|---------------------------|--------------------------|
| 1. Issuer | United Republic of Tanzania | | | | |
| 2. Purpose | Financing | | | | |
| 3. Amount | <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;">Competitive</td> <td style="text-align: center;">Non-Competitive</td> </tr> <tr> <td style="text-align: center;">TZS 194.44 billion</td> <td style="text-align: center;">TZS 48.61 billion</td> </tr> </table> | Competitive | Non-Competitive | TZS 194.44 billion | TZS 48.61 billion |
| Competitive | Non-Competitive | | | | |
| TZS 194.44 billion | TZS 48.61 billion | | | | |
| 4. Procedure for bidding | Bids will be submitted online through Central Depository Participants (CDPs), and the process will be closed at 11.00 a.m. on the auction date | | | | |
| 5. Auction date | 24th June 2026 | | | | |
| 6. Settlement date | 25th June 2026 (T+1) | | | | |
| 7. Form of issuance | Book entry system | | | | |
| 8. Auction results | Auction results shall be made available on the Bank's Website and at Central Depository Participants' offices immediately after the auction | | | | |
| 9. Price per TZS 100 | To be quoted at a premium, par, or discount to four (4) decimal places | | | | |
| 10. Accrued Interest | TZS 5.0822 per TZS 100 | | | | |
| 11. Minimum bid size | TZS 1,000,000 in multiples of TZS 100,000 | | | | |
| 12. Interest payment date | Coupon pay dates: 5th August & 5th February | | | | |
| 13. Coupon | Fixed at 13.25% p.a. | | | | |
| 14. Day count convention | Actual/365 | | | | |
| 15. Tax | Interest income is exempt from Income Tax | | | | |
| 16. Currency | Tanzania Shillings (TZS) | | | | |
| 17. Redemption date | 05th February 2051 | | | | |
| 18. Listing | The bonds will be listed on the Dar es Salaam Stock Exchange | | | | |
| 19. Trading | Secondary trading in multiples of TZS100,000 to commence on Friday, 26 th June 2026 | | | | |
| 20. Defaulters | Successful bidders who fail to honor their obligations on time will be disqualified from participating in the subsequent auctions for a minimum period of 30 days. | | | | |
| 21. Payment Date Adjustment Policy | When redemption or interest payment falls on a weekend or public holiday, the payment shall be made on the following business day. | | | | |
| 22. Keynote | The settlement price (dirty price) will include accrued interest shown in item 10. For example, if your bid price is TZS 100.0000, the settlement price will be TZS 105.0822. | | | | |
| 23. Eligibility | All residents of the East African Community and the Southern African Development Community, and Tanzanian citizens in the diaspora, are eligible to participate. | | | | |

The Bank of Tanzania reserves the right to accept or reject any or all applications. For further details, please contact the Domestic Markets Department, Bank of Tanzania, 2 Mirambo Street, 11884 Dar es Salaam, P.O. Box 2939, Dar es Salaam (Tel: +255 22 223 3564/3565/3489) E-mail: info@bot.go.tz, Web: <https://www.bot.go.tz>.